



Filing ID #10027589

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Hon. Joe Cunningham  
**Status:** Member  
**State/District:** SC01

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| Ascensus 401(k) ⇒<br>BlackRock Capital Appreciation R [MF]             |       | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| Ascensus 401(k) ⇒<br>BlackRock Ready Assets Govt Liq Fund [MF]         |       | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| Ascensus 401(k) ⇒<br>BlackRock Total Return R [MF]                     |       | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| Ascensus 401(k) ⇒<br>Davis New York Venture R [MF]                     |       | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| Joe Cunningham Law, LLC [OL]   |       | \$50,001 - \$100,000 | Dividends      | Not Applicable                | \$50,001 - \$100,000  |
| LOCATION: CHARLESTON, SC, US<br>DESCRIPTION: PROFESSIONAL LAW SERVICES |       |                      |                |                               |                       |
| Soul Yoga & Wellness [OL]  | SP    | \$1,001 - \$15,000   | None           |                               |                       |
| LOCATION: Charleston, SC, US<br>DESCRIPTION: SPOUSE YOGA STUDIO        |       |                      |                |                               |                       |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| Vanguard ⇒<br>Vanguard FTSE All-World ex-US Index [MF] |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Vanguard ⇒<br>Vanguard Total Stock Market Index [MF]   |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source  | Type          | Amount Current Year to Filing | Amount Preceding Year |
|---|---------------|-------------------------------|-----------------------|
| SOUL YOGA & WELLNESS  | SPOUSE SALARY | N/A                           | N/A                   |
| SPOUSE SOLE PROPRIETORSHIP<br>COMMENTS: YOGA ACTIVITIES AND MARKETING | SPOUSE SALARY | N/A                           | N/A                   |
| LYLES & ASSOCIATES LLC  | SALARY        | N/A                           | \$8,710.00            |
| LYLES & LYLES LLC   | SALARY        | N/A                           | \$20,305.00           |

SCHEDULE D: LIABILITIES

| Owner | Creditor                      | Date Incurred | Type          | Amount of Liability  |
|-------|-------------------------------|---------------|---------------|----------------------|
|       | GREAT LAKES                   | AUGUST 2011   | STUDENT LOANS | \$50,001 - \$100,000 |
| SP    | DEPARTMENT OF EDUCATION / AES | AUGUST 2003   | STUDENT LOANS | \$10,000 - \$15,000  |

SCHEDULE E: POSITIONS

| Position  | Name of Organization    |
|-----------|-------------------------|
| ASSOCIATE | LYLES & LYLES, LLC      |
| ASSOCIATE | LYLES & ASSOCIATES, LLC |
| MEMBER    | JOE CUNNINGHAM LAW, LLC |

SCHEDULE F: AGREEMENTS

| Date          | Parties To         | Terms of Agreement        |
|---------------|--------------------|---------------------------|
| December 2014 | LYLES & LYLES, LLC | 401(K) PLAN WITH EMPLOYER |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                              | Brief Description of Duties |
|--|-----------------------------|
| GRIFFIN DAVIS LLC (COLUMBIA, SC, US)                   | PROFESSIONAL LAW SERVICES   |
| COMMENTS: SERVICES PROVIDED BY JOE CUNNINGHAM LAW, LLC |                             |

## SCHEDULE A ASSET CLASS DETAILS

- Ascensus 401(k)
- Vanguard

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joe Cunningham , 05/15/2019